

# **ATTORNEY BANKING**

Designed for the unique needs of legal professionals

### **O IOLTA ACCOUNTS MADE EASY**

At Presence Bank, we know that law firm banking is different from other business banking in a major way: IOLTA accounts. As a Platinum Leader Bank recognized by the Pennsylvania IOLTA board, we surpass eligibility requirements by paying a premium yield on IOLTA accounts, which results in more funding for legal aid. Presence Bank also makes it easy to manage these short-term client funds properly, including distribution of interest, automatic proof of payment and receipts for business records and tax reporting.



#### **CUSTOMIZED ESCROW ACCOUNTS**

Many banks use a third-party escrow service, but Presence Bank's is built "in house," so we can customize it for your needs and align it with the software your law firm uses. Whether you need a master escrow account with sub-escrows, or one concentrated account that includes individualized reporting, we build the right account for you and your firm.

## **TITLE & SETTLEMENT SERVICES**

"Hold" periods for checks are just another headache for buyers and sellers. We make it possible to disburse funds immediately at settlement, with real-time reporting so settlements flow smoothly. We also offer ACH funding and domestic wire services.<sup>1</sup>

#### **PROSPER BUSINESS CHECKING**

We've analyzed our competitors and made sure Presence Bank's Business Checking is the best deal available. Enjoy your first 300 transactions for free, with \$0.40 per item thereafter, and no minimum balance fees or monthly maintenance fees. You'll also be reimbursed for up to \$15.00 per month on non-Presence Bank ATM fees.<sup>2</sup>



Contact Us at (610) 822-2667 or IOLTA@presencebank.com

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